

ABOUT US

Incorporated in 1987 as Itarsi Oils & Flours Pvt Limited, we are now renamed as KN AGRI RESOURCES LIMITED. We are majorly into oilseed processing, agri produce supply chain, wheat products, value added soy products and clean energy by way of ethanol production and wind power generation. Currently we are in top 5 bracket in this segment.

VISION

To become a Credible and Ethical Global Agribusiness Conglomerate.

MISSION

To create value for the company and its investors with our three decade expertise in agribusiness, retail distribution, product variation, value added products, agri produce supply chain business and effective risk management.

PRODUCTS

- Edible oils.
- Grain supply.
- Value added products.
- Ethanol.

KEY FACTS



Revenue growth
from FY20 to FY22
CAGR 30.23%.



More than 100%
increase in Retail
sales.



Strong value added sales
coupled with new customers,
new certifications
and new global locations.



Expansion and
modernisation in
Ethanol entity
completed.



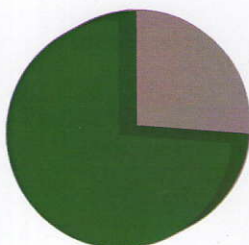
Mustard oil
facility ready
for production.

OUR STRATEGY

- Capability of processing of multiple major oilseeds.
- Increase in retail product distribution geography.
- Increase in portfolio of value added products.
- More value to agri produce supply chain business.
- Increase in Ethanol production capacities.

SHAREHOLDING PATTERN

Public
26.33



Promoter
73.65

STOCK DATA (as on April 12th, 2023) - (Source - NSE INDIA/Screenr.in)

Stock Price	INR 121.50
Market Cap	INR 299.98 Cr
52 Week High/Low	INR 261/98.60
Company P/E	6.36

KEY MANAGEMENT



Vijay Shrishrimal
Chairman and Managing Director

- MD of KN Agri
- Pioneer in Agri Trade
- 30+ years rich in experience
- Served as Deputy Chairman at SOPA
- Founding Member of All India Sugar Trading Association
- Served as director of Madhya Pradesh State Mining Corp.
- Promoter of Jain Public School




Sanjay Shrishrimal
Executive Director

- Executive Director, KN Agri
- 25+ years rich in experience
- Vast knowledge and experience in manufacturing activities and procurement of raw materials



Dharendra Shrishrimal
CFO & Executive Director

- Executive Director & CFO, KN Agri
- 25+ Years Rich in experience
- Overlooks Manufacturing and finances of KN Group



Anant Shrishrimal

- COO, Associate Company
- Newest face of KN Group
- Serving as COO of KN Resources
- Specializing in Procurement and Logistics

FINANCIAL STATEMENTS

KEY FINANCIAL PARAMETERS

TOTAL REVENUE (RS. IN LAKHS)



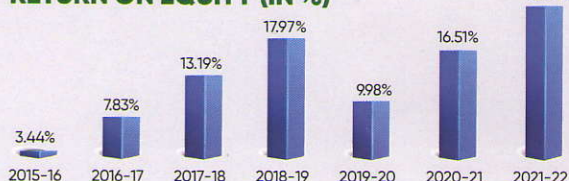
EBITDA (RS. IN LAKHS)



PAT (RS. IN LAKHS)



RETURN ON EQUITY (IN %)



KEY ITEMS FROM THE BALANCESHEET

(RS. IN LAKHS)

Particulars	FY 22	FY 21
Equity Share Capital	2499.89	1841.49
Other Equity	22981.48	13976.92
Net Worth	25481.37	15818.41
Total Borrowings	1627.02	2251.49
Capital Employed	27108.39	18069.9
Total Non-Current Liabilities	160.76	220.37
Total Current Liabilities	3627.95	3208.90
Total Non-Current Assets	5582.59	4036.56
Total Current Assets	23687.50	15211.12
Inventories	17243.86	7270.64
Trade Receivables	1294.23	3514.07

KEY ITEMS FROM PROFIT & LOSS

(RS. IN LAKHS)

Particulars	FY 22	FY 21
Total Income	188100	130119
Total Expenses	182109.99	126605.88
EBITDA	7000	4158.21
EBITDA Margin %	3.72%	3.19%
Depreciation	403.63	414.66
Finance Cost	196.63	463.72
PBT	6369.96	3513.46
PBT Margin %	3.38%	2.70%
Tax Expense	1650.89	928.99
PAT	4700	2618.93
PAT Margin %	2.49%	2.00%